

2019 - 2020 **ANNUAL REPORT** 

GIVE. ADVOCATE. VOLUNTEER. RESPOND. RECOVER. REIMAGINE. REBUILD.

United Way of the Dutchess-Orange Region www.uwdor.org



**United Way of the Dutchess-Orange Region** 



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# A Message from our President & CEO and Chair of the Board





Dear Friends,

This past year, our Fiscal Year 20, which this Annual Report reflects, was one where United Way of the Dutchess-Orange Region pivoted from business as usual to responding to a pandemic that reached a crisis in March. From March 12 to June 30, 2020, we helped 77,545 COVID-19 impacted individuals and families from our region.

How were we able to help? We did this thanks to your support. Each week we sent you an update on what we were doing and although we were unable to see you, we were in close communication. Your positive feedback helped us through some dark days. Here at our office, one of our team member's family was critically ill for several weeks. We saw the toll it took on her and her children. Our goal was to make sure that all our community members had the help they needed to remain safe, secure and with nutritious food in their homes.

We distributed PPE to nonprofits, hospitals, nursing homes and to thousands of individuals. We helped fill food pantries across both counties and supplied food to families as many of our partners pivoted from providing after school programs to offering feeding programs. It's hard to remember a time that social distancing, mask-wearing and Zoom calls were not part of our daily routine, and we know that we will continue to be cautious as we respond and recover.

From July 1, 2019 to June 30, 2020, we positively impacted 240,376 individuals in Dutchess and Orange counties. There were 19,944 calls to 2-1-1 connecting those in need with organizations to help them with food, housing, employment, and resources for COVID-19. While the pandemic forced early closure of the free tax preparation sites, more than \$5.6 million in tax refunds was generated for our counties' residents through the volunteers of AARP Foundation Tax Aide and the Hudson Valley CA\$H Coalition. In addition, our new Student Emergency Fund was able to help more than 100 community college students remain in school, while our Crisis Fund helped others secure employment, keep utilities on, and remain housed. In June, we introduced our "No Contact Day of Sharing" to ensure that nonprofits, schools and faith-based organizations were able to receive important necessities for their clients.

We hope later this year to see you in person, but until then we will continue to offer virtual and socially-distanced trainings, volunteer opportunities, events and workplace campaign Zoom calls. Please know that your support of United Way of the Dutchess-Orange Region truly has been a life-saver for many people this year. Thank you.

Sincerely,

Jeannale Montano Mantanos President & CEO

Kevin Cleary
Chair of the Board

# RESPOND.



In Dutchess and Orange Counties, 37% of households in Dutchess and 40% of households in Orange are what United Way of the Dutchess-Orange Region considers ALICE (Asset Limited, Income Constrained, Employed – www.uwdor.org/NYS-ALICE). This means that these working households did not earn enough income to cover the basic cost of living, forcing individuals and families to make difficult trade-offs between necessities and essentials.

With the effect of the pandemic, these ALICE households have been more likely to be disproportionately impacted by COVID-19.

With less income and savings, their choices have sometimes come down to food or medicine, rent or utilities, protective equipment or essential items like diapers. Many **ALICE households** find it hard to take time off work when sick, and also to access quality health care.

We thank you for your continued support to provide these families the crucial help they need to survive — every day. Thanks to you, we are able to convene partners, providers and resources to address these needs and create a a more equitable and resilient community together.

# RECOVER.

From March 12, to June 30, 2020 we deployed resources to help 77,545 people in Dutchess and Orange counties impacted by the effects of COVID-19 pandemic in our community. We continue to invest in programs to support our community and provide critical help as our community suffers the longterm effects of the pandemic.



One of the thousands of families we helped during this time was Ruth's. Ruth is one of our community members who was directly impacted by COVID-19 with the death of her daughter. As someone who prided herself on her independence, Ruth had never asked for help from anyone. As a single mother, she worked two jobs to pay her mortgage and raise her two daughters.

With the death of her younger daughter, Angela, Ruth was devastated emotionally and asked for a leave of absence to deal with the loss, care for her other daughter and to work on her own emotional health.

Two months into her leave, Ruth realized she needed to reach out for help as she'd fallen way behind on her bills, especially with the funeral expenses for Angela. A friend told her about **United Way's 2-1-1 helpline**. Ruth called 2-1-1 and learned of a United Way of the Dutchess-Orange Region funded program that could assist her with her mortgage payment.

Ruth told us that she was able to sleep for the first time in two months after her mortgage was brought up to date and she knew that she and her daughter, Bella, could remain safely in their home.

Now back to work full-time, Ruth is once again able to keep up with her bills and put aside a small amount into a savings account. Ruth told us while she's still devastated by the loss of Angela, she is overwhelmed by the kindness and support that she's received through United Way. She hopes to be in a position to pay it forward — soon.

# REIMAGINE.

The fight is not over. Your continued support will help us as we continue to reimagine and rebuild our community.

We know that there are greater challenges ahead and together, with our community partners, we will be there so that calls like Ruth's are answered. **To make a gift today, go to www.uwdor.org/donate**.

# REBUILD.

#### **CHALLENGES**

#### **OUR RESPONSE**

#### **HEALTH**

When children do not have access to food, they cannot learn or succeed.

Helping children and their families access nutritious food throughout the year.

#### **EDUCATION**

By 4th grade, in Dutchess County, 47% of students are reading at grade level, while only 34% of economically disadvantaged students are doing so. In Orange County, 40% of students are reading at grade level compared with 28% of economically disadvantaged students.

Supporting programs that strengthen children's ability to overcome barriers to education.

#### FINANCIAL STABILITY

A majority of jobs in New York State pay less than \$15 per hour, including many of our essential workers.

Providing free tax preparation with Hudson Valley CA\$H Coalition to low-income individuals, which returned nearly \$6M to the economies of Dutchess and Orange Counties in 2020.

37% (Dutchess) and 40% (Orange) of households do not earn enough income to cover the basic costs of living.

Facilitating wraparound support including access to food, shelter, transportation, and workforce training for struggling families and individuals

We don't do our work alone and we can't do it without you.

#### BUILDING TOURS: WE HOPE TO SEE YOU LATER THIS YEAR!

#### We can't wait to have you back in to visit!

Our office in Poughkeepsie is located in a historic building on Market Street.



This unique, Romanesque style building was built in 1881 and has served many purposes over the years. During the 1940s–1950s it was a boarding house called "The Jackman Apartments." The interior remains intact, including the massive brick chimney and fireplace, oak woodwork and glazed tiles.

We utilize the basement of our building for our Day of Sharing gift-in-kind program. Each year we distribute thousands of dollars' worth of essential items to local families in need. Recent renovations have allowed us to greatly expand the impact of this program. Due to COVID-19 we have transitioned to a "No Contact" Day of Sharing with the option for curbside pick-up to keep everyone safe.

When it is safe to resume, we will once again be facilitating tours for community members to come in and meet our staff, see how our Day of Sharing operates, tour our renovated Louis Greenspan Children's Corner, check out the historic architecture and learn about volunteer opportunities.

If you have any questions or are interested in our virtual opportunities, please feel free to call us at 845-471-1900 or email info@uwdor.org.

IT'S OUR MISSION TO FIGHT FOR THE HEALTH, EDUCATION AND FINANCIAL STABILITY OF EVERY PERSON IN OUR COMMUNITY.

#### THE TRUTH ABOUT OUR COMMUNITY...

54%

In some areas, **high school graduation rates** are 54%

20%

20 out of every 100 children in our community live in poverty\*

47%

Across our region, almost 1 in 2 children go to bed hungry. In some areas, that number jumps to 83%\*\*

**40- 47%** 

By 4th grade, in Dutchess County, 47% of total students are reading at grade level, while only 34% of economically disadvantaged students are doing so. In Orange County, 40% of total students are reading at grade level compared with 28% of economically disadvantaged students.\*

**750** 

Students in our region reported 750 incidents of bullying in their schools\*

\*Mid-Hudson Valley Community Profiles \*\*New York State Council on Children & Families Kids' Well-being Indicators Clearinghouse



YOUR DONATION TO THE COMMUNITY FUND HELPED MORE THAN 240,376 OF YOUR FRIENDS . . . NEIGHBORS . . . AND CO-WORKERS ACROSS DUTCHESS AND ORANGE COUNTIES.



Photos: Frontline Staff at Garnet Health Center receiving lunch from United Way of the Dutchess-Orange Region in April 2020. Day of Sharing in pre-COVID-19 pandemic 2020.

# WHAT DOES COMMUNITY IMPACT A N ?

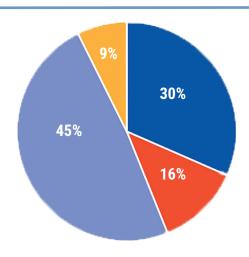
United Way fights for the Health, Education and Flnancial Stability of every person in our community. Every day we roll up our sleeves and ensure families are safe, housed with access to food and education.

We win when every family has an affordable place to live, when families are not worried about putting food on the table and when students have access to safe spaces to learn and thrive during and outside of school hours.

Particularly with the onset of the pandemic we have learned how ALICE (Asset Liminted, Income Constrained, Employed) families are

most vulnerable and that unfortunately access to services is unequal. We are committed to keeping families safe through the pandemic, be it stocking their local food pantry, providing them essential PPE or by offering case management as they navigate our dedicated community programs.

We are working directly with service providers and families to save lives in our community during a tragic era of our collective lives. While the pandemic will pass we will continue to Live United and build our community's program infrastructure. We are here for you 24/7/365 as we RESPOND. RECOVER. REIMAGINE. REBUILD. LIVE UNITED.



OVER
\$2.4 MILLION
WAS INVESTED
IN PROGRAMS
THAT MAKE OUR
COMMUNITY
STRONGER,
THANKS TO YOU.



# Thank you! Your donations to United Way of the Dutchess-Orange Region's Community Fund supported these programs in 2019–2020



## FUNDED PARTNERS IN HEALTH: Building Resiliency

Goal: Increase the resiliency of adolescents and young adults in order to reduce instances of substance abuse, bullying, violence, and other destructive behaviors.

#### The Art Effect

**DROP Studios** uses media arts as a platform to provide underserved teens with a safe space outside of school where they can build positive

relationships, engage in meaningful activities, and develop healthy behaviors. Youth learn to use film and video to produce projects in teams and for community clients, developing life and job skills while earning an hourly wage or stipend.

#### **Big Brothers Big Sisters**

**One-to-One Mentoring** operates as an evidence-based mentoring model. Mentors are recruited to serve as role models in a structured, caring and trusting mentoring relationship that brings young people together with experienced adults. Mentoring promotes stronger relationships; increasing strategies to avoid risky behaviors and involvement in the juvenile justice system.

#### Center for the Prevention of Child Abuse

**Personal Safety Program (PSP)** is a sexual abuse prevention education program offered free of charge to elementary students (Pre K - 6th grade). PSP empowers students to speak out against abuse and focuses on safe and unsafe touches and what to do if a student were to ever receive an unsafe touch that breaks the rules. PSP offers community workshops in identifying and reporting child abuse.

#### Family Services, Inc.

**Sexual Violence Prevention Program (PS)**, leads the Regional Sexual Violence Prevention program for Dutchess, Orange & Westchester Counties, providing Mentors in Violence Prevention (MVP) and Safer Bars (SB) to promote a healthy school life/nightlife. MVP & SB are evidence-based curricula that address sexual & dating violence (SV) prevention and teach students & bar staff to identify, confront, and prevent violence.

#### Family Services, Inc.

**Teen Resource Activity Center (TRAC)** is a drop-in center in the City of Poughkeepsie serving youth ages 13-18 years from 4:00pm-9:00pm Monday to Friday. TRAC is a significant resource for at-risk youth, providing considerably longer hours of supervision than most programs, decreasing the likelihood that youth will engage in gangs, substance abuse, and other violent activity.

#### Grace Smith House, Inc.

**Healthy Teen Relationships** goes into middle school and high school classrooms, administrative, PTA, teacher meetings, and community events to educate these various groups about the signs, dangers, trajectory and coping skills for the problems of bullying, cyber bullying, and teen dating violence. Students are taught to be active bystanders and make their schools safe.

#### HONORehg, Inc.

**A Friend's House** is the only Runaway and Homeless Youth Shelter in Orange County. The program can accommodate up to 13 co-ed youth under the age of 18. Most youth staying at the shelter have been displaced from their regular place of residence or have run away. The shelter is open and staffed 24/7, 365 days a year. The goal for the end of the stay is that the youth and family are reunified.

#### **Hudson River Housing, Inc.**

**River Haven** addresses immediate needs of runaway and homeless youth and assists them in developing plans for their future. Services include outreach; 24-hour hotline/crisis services; emergency housing via a 12-bed shelter; individual/group/family counseling; case management; transportation; enrichment opportunities; educational support; and linkages to community services and resources.

#### National Alliance on Mental Illness (NAMI) Mid-Hudson

**Ending the Silence (ETS)** is a 50 minute, early intervention/prevention, mental health literacy presentation offered for free to high school students. Students learn about mental illness (MI) directly from families and young adults living with MI. ETS addresses substance/alcohol abuse, suicide prevention, bullying, and overcoming stigma. ETS instills good citizenship skills to help their peers.

#### North East Community Council, Inc.

**Teen Team Leadership Program** is a resilience-building, community-engagement group for low income, at-risk youth ages 14 to 18. The group coordinates its own community service activities and cultural/recreation events. It also benefits from education in social and cultural diversity, healthy relationships, and other life skills that deter harmful behaviors, chosen by our Program Director.

#### Safe Homes of Orange County

**Teen Dating Violence Prevention Program** offers knowledge and tools for youth and adults working with young people in navigating healthy and unhealthy relationships, gender violence and bullying prevention. TDVPP empowers youth to become peer leaders and raise awareness of dating violence within their community. The TDVPP operates within schools and youth organizations in Orange County.



# FUNDED PARTNERS IN HEALTH: Nutrition & Physical Activity GOAL: Children and families will improve healthy eating habits and physical activity.

Common Ground Farms (CGF)

Beacon Farm to School Community Project
(BFSCP) will help food services increase scratchmade, plant-forward entrees and engage middle schoolers to participate in tastings. Food access

initiatives targeted at the most food insecure members of the school community will ensure that all students have access to fresh, nutritious food.

#### **Cornell Cooperative Extension Dutchess County**

**Green Teen Community Gardening-Growing Healthy** (GT) is a 4-H Positive Youth Development program of Cornell Cooperative Extension Dutchess County (CCEDC). Through vocational work experience urban youth receive on-the job training to prepare them for college and/or employment. By expanding into Beacon High School, more youth will benefit from the health and physical activities GT offers.

#### **Dutchess Outreach**

**Fresh Market** is a Mobile Farmers' Market on wheels that drives through the City of Poughkeepsie, making several stops throughout the week, affording fresh, Hudson Valley farmed produce to community members who typically lack access to these healthier, local foods. The market operates from May–November and accepts all forms of payment including SNAP/EBT, WIC FMNP, and Senior FMNP.

#### **Food For Kids**

**Food For Kids** is a non-profit organization developed by the Washingtonville local community. The purpose is to address food insecurity and supply children in the Washingtonville Central School District with easy-to-prepare food for weekends and school holidays/breaks with an extension of the program during the summer months.

#### **Hudson Valley Seed, Inc.**

**Beacon/Newburgh School Garden Education** By teaching elementary students in school gardens, Hudson Valley Seed (HVS) helps Beacon and Newburgh children love to eat veggies. In weekly lessons students grow, harvest, and taste vegetables and learn about health/wellness while practicing academic skills. With cafeterias HVS serves veggies-of-the-month and collaborates with teachers, parents, and community organizations to implement the programs.

#### Poughkeepsie Farm Project (PFP)

**City FRESH** removes barriers to healthy food choices and encourages healthy eating habits and lifestyle choices among youth and families by providing access to healthy foods, especially fresh vegetables, and positive, engaging learning experiences at PFP, Poughkeepsie City School District schools, and in the community.

#### **FUNDED PARTNERS IN EDUCATION:**

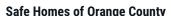
**Parent/Caregiver Support** 

GOAL: Empowering parents and caregivers to be their child's first teacher.

#### **Grace Smith House, Inc.**

Parents As Caregivers Domestic violence (DV) has a serious impact on the overall development & well-being

of children. Children can experience significant negative life outcomes that extend to all life domains, including education/ employment, social & health. With support from their parents and the community, children can begin to heal resulting in increased success throughout life.



**Nurturing Families Program** (NFP) services adults and their children residing in the agency's 17- bed emergency shelter for victims of domestic violence. The NFP is designed to support families in shelter coping with the impact of the abuse they experienced while encouraging the positive development of family relationships and functioning through nurturing interactions and education.

#### **FUNDED PARTNERS IN EDUCATION:**

A Community Effort to Learning

GOAL: Provide opportunities for structured learning outside of the classroom for students in Kindergarten through 3rd grade.

#### **Boys and Girls Club of Newburgh**

The Afterschool Project's Early Elementary Education Program is designed to provide students in grades K-3 with the academic and social skills they need to successfully enter college and the workforce. These activities include homework help and tutoring, academic instruction, and engaging science, technology, arts and recreational electives.

#### **Culture Connect**

Life Learning and Language (LLL) Program is an after-school and summer enrichment program for students who are English as a New Language (ENL) learners in grades K-5 who live in the Rhinebeck and Red Hook Central School Districts. LLL is a program of CultureConnect, in partnership with Rhinebeck Central School District, Red Hook Central Schools and Bard College.

#### **Literacy Connections of the Hudson Valley**

**Book Buddies** uses volunteers to read one-on-one with children in K–4th grade who are identified by their teachers as reading below grade level. Schools are recruited to participate and volunteers are trained and matched with a student. Classroom Book Buddies volunteers read aloud to children, using a dialogic reading method to give them a positive experience with books.

#### **Newburgh Armory Unity Center**

Comprehensive Kindergarten through Career Program prepares grade K-12 participants with the skills needed for high-demand careers. While being engaged in NAUC classes, students are also able to hone their literacy, communications, math and



problem- solving skills through their exposure to the educational experiences, while also benefiting from weekly contact with leading businesses and community leaders.

#### **Vassar College Urban Education Initiative**

Vassar English Language Learners Outreach Program (VELLOP) Early Literacy works closely with Poughkeepsie teachers to ensure that between 50-100% of ELLS at three schools in the PCSD receive one-on-one tutoring for approximately 3 hours/week. VELLOP has also developed a family literacy approach and programming to facilitate the transfer of early literacy skills across languages.



# FUNDED PARTNERS IN FINANCIAL STABILITY:

**Long Term Capacity Building**GOAL: Improve access to resources to overcome short-term crisis.

Catholic Charities Community Services of Dutchess County Financial Stability Strategy provides holistic crisis intervention and case management services to singles and families, regardless of religion, race, ethnicity or gender. Services are individualized, both by service plan

and duration. The program looks beyond the presenting crisis to ensure financial, health, physical and emotional needs are not only met but are sustainable.

#### Catholic Charities of Orange, Sullivan & Ulster

**Case Management & Crisis Intervention** provides services to individuals or families in Orange County who are in crisis as a result of financial emergency. This could be related to evictions, homelessness, medical needs, transportation, or situations that may impact their wellbeing.

#### **Community Action Partnership for Dutchess County**

**Crisis Intervention & Case Management Programs** help low income families in our community who struggle to meet their basic needs; shelter, utilities and food, living paycheck to paycheck. When faced by an unexpected crisis, the family must choose between meeting the crisis and putting food on the table. The Crisis Intervention & Case Management programs will help the family meet the immediate crisis and develop skills to avoid future crises.

#### **Cornerstone Family Healthcare**

**Healthy Connections,** first established in 2013, serves homeless individuals and/or those experiencing housing instability within Orange County. Its goals are to improve access to medications and non-emergency medical transportation while bringing local services into contact with patients. Ultimately this aims to break the homelessness cycle.

#### **Dutchess Outreach, Inc.**

**Emergency Assistance & Relief Program** works with clients to ensure that their electricity stays on and that they can afford the medicine they're prescribed by issuing small, one-time grants after they undergo a case management intake process.

#### Grace Smith House, Inc.

**Meets Basic Needs** is a program designed to help victims of domestic violence stabilize their lives by providing direct financial assistance to alleviate an immediate financial crisis and provide supports and services needed to empower victims of domestic violence and their children to move towards building a foundation of financial stability and independence.

#### **Hudson River Housing**

**Housing Navigation Program** provides assistance to homeless, at-risk, and low-income households in securing appropriate housing.

#### **Jewish Family Services**

**Financial Empowerment Program,** a program of over 25 years, provides emergency funds and offers resources to those in financial distress.

#### **Regional Food Bank of the Hudson Valley**

**Food for Dutchess & Orange County Feeding Program** provides low-income Dutchess and Orange County residents with nutritious food when they seek food assistance from area food pantries, soup kitchens, or shelters. The grant funds lines of credit at the Food Bank which agencies use to secure food at no cost to their limited budgets. This grant expands their capacity and enables them to feed more people.

#### Safe Homes of Orange County

**Financial Assistance Program (FAP)** supports access to emergency financial assistance for the crisis intervention needs of victims of domestic violence engaged in services with Safe Homes. The program is intended to increase victims' access to safety and sustainability by minimizing the harmful impact of ongoing domestic violence victimization and abuse, including financial/economic abuse.

#### United Way of the Dutchess-Orange Region

**Crisis Fund** was established to reduce situations in which families may find themselves in economic crisis. Families may request up to \$250 one time (no more than once per year) to overcome a barrier related to financial stability. Potential financial barriers may include lack of resources related to rent/mortgage, transportation (car repair, public transit pass), medical prescription, or utility shutoff.

## FUNDED PARTNERS IN FINANCIAL STABILITY: Strength Based Financial Education

GOAL: Improve the financial position of individuals and families across our region.

#### **Community Action Partnership for Dutchess County**

**Dress for Success Dutchess County (DFS)** empowers women to achieve economic independence by providing a network of support, professional attire and the development tools to help women thrive in work and in life. All the DFS programs furnish the client with a confidence that she carries forever and the knowledge that she can actively define her life, the direction she takes and what success means to her.

#### **Exodus Transitional Community.**

**Newburgh Community Re-Entry Program** works with individuals coming home from prison/jail. Participants go through an employment readiness/financial stability workshop that teaches them financial literacy, soft skills, and helps them prepare to enter the workforce. They are assigned an Employment Specialist, and Case Manager. Hot meals, transportation, incentives, and CBT groups are provided.

#### **Hudson River Housing, Inc.**

**Follow Through Program (FT)** aims to increase the long-term stability and self-sufficiency of formerly homeless households by providing services during and after their transition from temporary shelter to permanent housing in the community. Support is provided for up to a year as the household works towards increasing financial security, sustaining housing, and other self-sufficiency goals.

#### **Legal Services of the Hudson Valley**

LSHV Homelessness Prevention and Income Stabilization Services prevents homelessness for children and families; helps families to retain protected subsidized housing; provides emergency cash assistance and casework support to clients facing eviction; prevents foreclosures/obtains mortgage loan modifications; helps clients to stabilize/increase their incomes by obtaining/maintaining public benefits; makes referrals.

#### **Pawling Resource Center**

**Transportation Program** provides transportation services for the home bound elderly and/ or vulnerable population, which includes rides to medical appointments and to access food. The PRC also provides transportation service for delivery of food from PRC Pantry to homebound clients, and pick-up of donated food from partner organizations.



# FUNDED PARTNERS IN FINANCIAL STABILITY:

#### **Increasing Assets**

GOAL: Increasing annual earnings and workplace advancement of individuals and families in our region.

### Hudson Valley CA\$H Coalition Annual Free Income Tax Preparation Assistance

Program With funding from United Way of the Dutchess-

Orange Region, the AARP Tax-Aide Foundation, Community Action Partnership for Dutchess County, and from other organizations, and with a very significant amount of in-kind support and volunteer hours, the Hudson Valley CA\$H Coalition and AARP Tax-Aide organization provided tax preparation support to nearly 7800 low-to-middle income clients and their families in the 2017-2018 tax filing season. The 36 tax sites provide coverage across all areas of Dutchess and Orange counties.

# FUNDED PARTNERS IN FINANCIAL STABILITY PROVIDING KEY COMMUNITY RESOURCES:

#### **Hudson Valley 2-1-1 Helpline**

A free, confidential, multilingual service to assist the public in finding the answers to a variety of Health and

Human Services related questions. This resource is available 365 days a year, 24 hours a day.



Is an indicator project and resource that assesses our Mid-Hudson Valley region to quantify strengths and challenges, and help determine priorities and launch community-wide discussions about improving quality of life.

# FUNDED PARTNERS HELPING VETERANS:

#### **Housing Assistance**

GOAL: Staff and volunteers help veterans and their families access affordable and safe housing that meets their needs.

#### **Hudson River Housing**

**Veteran Impact Program** (VIP) provides housing assistance to address the needs of low-income veterans

who are homeless or are at imminent risk of becoming homeless. Services are meant to ensure that veterans are stably housed as quickly as possible: these include outreach, housing location/counseling, assistance with initial housing costs, and service linkages to help them sustain housing.



#### **Legal Assistance**

GOĂL: Case coordinators/volunteers help veterans and their families access legal services.

#### Legal Services of the Hudson Valley (LSHV)

Veterans & Military Families Services for Dutchess and Orange serves veterans/members of the military struggling to transition to civilian life while facing a range of issues including eviction/foreclosure; denial of rights/benefits; domestic violence; unscrupulous practices of predatory lenders/debt collectors; illnesses/disabilities, e.g., TBI/PTSD. LSHV provides civil legal services & referals to a network of providers dedicated to meeting veterans' distinct needs.

#### PARTNERS IN COMMUNITY

#### WHO RECEIVED HELP WITH EVERYDAY NEEDS DURING 2019-2020

- GIFT-IN-KIND PROGRAM THROUGH OUR DAYS OF SHARING
- VOLUNTEER SUPPORT THROUGH OUR VOLUNTEER PORTAL (volunteer.uwdor.org) AND DAYS OF CARING
- HOLIDAY HELPING HAND WITH THE POUGHKEEPSIE JOURNAL
- NONPROFIT PROFESSIONAL DEVELOPMENT TRAINING

12th Rock 3-21-0CNY 99th Regional Division Abilities First Access Supports for Living ACE Mentor Program of the Hudson Valley Action Toward Independence, Inc. Adelphi University Adoptive and Foster Family Coalition Alzheimer's Association American Red Cross Arlington BID Arlington Central School District Astor Services for Children & Families Beacon High School Birthright Dutchess County Black History Project Boateng Créatives LLC Bon Secours Charity Health System BRIDGES C.O.L.O.R.S. Foundation Carmel Communities That Care Coalition Catskill Hudson Area Health **Education Center** The Center for Recovery The Center for the Prevention of Child Abuse Center of Compassion Central Hudson Gas and Electric Corp. Chester Public Library Child Care Council of Orange County, Inc. Children's Home of Poughkeepsie Christ Episcopal Church, Warwick NY The City of Beacon Housing Authority Comfort Children Ministry Int'l Community League Chapter CoveCare Center Dutchess Community College Dutchess Community College

Foundation

Dutchess County Regional Chamber of Commerce Easter Seals Food Pantry Ebenezer Baptist Church Eileen Hickey Holiday Dinner Esperanza Dutchess County Hispanic Organization, Inc. Florida Union Free School District Food Bank of the Hudson Vallev Foster Blessings Fostering Hope Together Fresh Start Café Genesis Academy Grace Episcopal Church/EPIC Health Education Association Healthy Families New York, Inc. HONOR Hudson River Healthcare, Inc. Hudson Valley Community Hudson Valley Community Services Hudson Valley House of Hope Hyde Park Central School District I Am Beacon Iglesia El Buen Pastor: Episcopal Church Newburgh Independent Living Inc. Jewish Federation Dutchess John Flowers Community Kiwanis Club of Chester Liberty Partnership Program Locust Grove Maternal and Infant Community Health Collaborative Mental Health America **Dutchess County** Mid-Hudson Addiction Recovery Center Mother's Cupboard Food Pantry, Beulah Baptist Church Mount Saint Mary College New Vision Church Newburgh Enlarged City School District Newburgh SDA Church

Open Arms Inc. Orange County Social Services Orange County Youth Advocate Programs, Inc. Orange-Ulster BOCES Pathstone Corporation, Inc. Pine Bush Central School District Poughkeepsie Branch AAUW Poughkeepsie Central School District Project L.I.F.E. Rebuilding Together Dutchess County Red Hook Community Center Regional Economic Community Action Program Inc. Rhinebeck Central School District Salvation Army Poughkeepsie Spackenkill Union Free School Society of St. Vincent de Paul St. Catherine's Center for Children St. Joseph's Treatment & Recovery Centers St. Paul's Poughkeepsie Food Pantry SUNY Orange Taconic Resources for Independence, Inc. The Osborne Association Trinity Temple Seventh Day Adventist Food Pantry Valley Central School District Wappingers Central School District Warwick Valley Community Center Wassaic Ladies Auxiliary Association We Are Newburgh Westcop SSVF Youth Mission Outreach, Inc.

Youth One Stop / The Chamber

Foundation



#### **MEET MARIA**

On May 8, during the COVID crisis, Maria, a 40-year-old who is raising Betty, her 11-year-old daughter, alone after her divorce, called United Way's 24/7/365 confidential helpline. Maria needed help to move to a new apartment as she had to change school districts immediately. Betty was being badly bullied in her school and had been hospitalized twice that

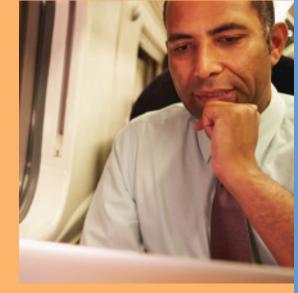
year for anxiety, depression and PTSD.

Alicia, the 2-1-1 call specialist, was able to provide Maria with a source of United Way funded support to help her move into a two-bedroom apartment in a new school district and also provided mental health access opportunities for Maria, who was also undergoing trauma with this crisis.

Thanks to your support of United Way of the Dutchess-Orange Region, Maria and Betty are doing well now. Betty is happy with her new school and is making friends in the virtual classes, and Maria is up-to-date on the rent and putting some savings aside.

#### **MEET JASON**

A year before the pandemic, Jason became ill and lost his job. He'd used his savings to pay the medical bills and his unemployment benefits weren't enough to keep up with his house, car, utility and insurance payments — so he lost his car. Growing up, his family stressed self-reliance and he'd never asked for help before this, but the situation was so critical in August 2019, he called United



Way's 2-1-1 helpline. Gina, the 2-1-1 Call Specialist, referred Jason to us.

Jason told us he'd been lucky enough to be offered a full time job in Manhattan, but without his car he had no way to get there without the money from his first paycheck.

United Way of the Dutchess-Orange Region's Crisis Fund and our funded partner were able to fund two one-week passes for travel to Manhattan on Metro North. After his two-week orientation that August, Jason received his first paycheck and was able to pay for his own transportation. Six months later, last January, he'd received a promotion and raise and was able to purchase a used car.

When the pandemic hit, Jason was able to work from home keeping in touch with his clients virtually. This steady income let him fix up his house and create apartments that he now sublets to three tenants. Jason is also volunteering once a week to help other people that are facing crisis due to COVID-19 and is so thankful for receiving that help that's changed his life.



#### **MEET DEBORAH**

The loss of Deborah's husband shattered her world. As someone who had served her country for more than 20 years, she never anticipated her world would be shaken in peacetime during what was a quiet March. But by April, Deborah realized that after the cost of the funeral, her savings account was depleted and her salary alone wouldn't be enough for her to

pay the rent that was overdue from when her husband fell ill.

With help catching up on the rent and assistance in getting military benefits, Deborah is much more financially stable. With the gift of the store card for medication purchases, provided through United Way and a CVS Health grant, she's been able to purchase three months of blood pressure medication she had been taking every other day to "stretch it out" because of the cost.

Deborah and her granddaughter want to say thanks for not forgetting this veteran. They appreciate all those who have donated to provide help to those like her impacted by COVID-19 in our community. She will be continuing to teach her granddaughter the importance of service exemplified not just by military members, but all those on the frontline of the war against COVID-19 and other crises in our community.



#### **MEET THERESA**

Theresa and her two children had no choice but to leave a violent situation at home in the midst of the COVID-19 pandemic and seek help at an emergency shelter.

The family arrived with nothing but the clothes on their backs—and the shelter was able to provide them with just basic essential items.

At the shelter, Theresa worked with advocates for safety planning, exploring her options, so she could keep her job and save for their future. She worked with the shelter's staff to find an affordable and safe housing option.

Within a month of entering the shelter, Theresa found an apartment she could afford and had saved up for the first month's rent. Thanks to you, the family was able to get partial assistance with the security deposit through the United Way Crisis Fund, as well as a gift card so they could shop for needed household items.

Theresa and her children will continue to have support through the program to ensure they have a safe and independent life together — now and in the future.





#### **VOLUNTEER OPPORTUNITIES**

Year-round, United Way of the Dutchess-Orange Region seeks enthusiastic and motivated volunteers who would like to give back to their community. United Way partners with local nonprofits to complete service projects for their organization through our Days of Caring program. These opportunities are held throughout the year on National Days of Service such as MLK Day of Service or National Volunteer Week. Volunteers find virtual and socially-distanced opportunities such as sorting food donations, painting classrooms, writing cards for home-bound seniors, or delivering a meal to local community members.

United Way also seeks individuals to join our special events committees, as well as our Young Leaders United affinity group, a dynamic group of 18–40 year olds looking to make a difference in their community, while positively representing United Way. Being a Loaned Executive is also a great way to volunteer while networking and learning new skills. We also seek volunteer Grant Reviewers each spring, to review online community grant applications submitted for United Way funding.

In addition, volunteers are often needed to assist in restocking our Louis Greenspan Children's Corner, as part of our Days of Sharing program.

More information can be obtained from Melissa Clark at 845-471-1900 x3128, mclark@uwdor.org. Please visit our volunteer portal at volunteer.uwdor.org for ongoing opportunities in our community.





Photos: Volunteer projects pre- and post COVID-19 pandemic at the Poughkeepsie Farm Project, special dinner for veterans in September 2019 and delivery of hygiene kits/care packages in June 2020.

#### **WORKPLACE CAMPAIGNS 2019–2020**

IT'S THANKS TO THE GENEROUS SUPPORT OF ORGANIZATIONS IN OUR COMMUNITY THAT WE ARE ABLE TO DO MUCH OF THE WORK WE DO. THANK YOU.

\*Corporate Gift

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Central Hudson Gas & Electric Corp.\*
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Wappingers Central School District

The Children's Home of Poughkeepsie

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#### **WORKPLACE CAMPAIGN CORPORATE GIFTS**

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#### **Tocqueville Society Members**

#### \$10,000+

**Kevin Cleary** William and Candy Davies Peter Groffman and Katherine Bishop Steven and Linda Lant Linda Sanford 1 anonymous donor

United Way of the Dutchess-Orange Region's Alexis de Tocqueville Society was formed in March of 1984 to deepen individual understanding of, commitment to, and support of United Way of the Dutchess-Orange Region's work: advancing the common good by creating opportunities for a better life for all. Membership in the Tocqueville Society is granted to individuals or partners who contribute at least \$10,000.00 annually to United Way of the Dutchess-Orange Region.

#### **Leadership Society**

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#### \$3,000 - \$4,999

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# DONOR LEADERSHIP SOCIETY

**THANK YOU** to the many donors who support our community. For those who can give more, Leadership Giving is a way to be a role model for others. United Way of the Dutchess-Orange Region's Leadership Society members demonstrate the belief that the health and welfare of residents in your local community are worthy of a significant personal investment. Our Leadership Society was created to promote and recognize these donors. For additional information, contact Michelle Nepton at 845-471-1900 ext 3115.

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James and Chrissy King

Eric Loeven

**Gregory and Mary Mayotte** 

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### SPECIAL THANKS TO THE LEADERSHIP SOCIETY

The Tocqueville Society and Leadership Society recognize local philanthropic leaders who devote themselves to creating lasting change by tackling our communities' most serious issues.

The Leadership Society is made up of about 200 members who donate \$1,000 or more annually to United Way of the Dutchess-Orange Region. Members represent a multitude of industries and organizations.

The prestigious Tocqueville Society membership is granted to individuals who contribute at least \$10,000 annually to United Way of the Dutchess-Orange Region. Alexis de Tocqueville admired three elements in American society: liberty, equality and the spirit of neighbor helping neighbor. Tocqueville Society members have helped to build a strong foundation that allows United Way of the Dutchess-Orange Region to pivot in response to the evolving needs of our community.

Members of the Tocqueville and Leadership Society enjoy certain perks such as:

- Joining forces with others who are providing the impetus for social change in poverty, hunger, education and other crucial impact areas.
- Associating with other top business and community leaders of the Hudson Valley
- Invitations to special networking and social opportunities
- Certificate of membership to display
- VIP tours and site visits of funded partners
- · Recognition at events

Interested in learning more and making a larger impact? Contact Michelle Nepton at mnepton@uwdor.org or 845-471-1900 ext 3115. There are many giving options including monthly installments to make becoming a member even more accessible.

#### Gifts in Memory Of . . .

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God's Helping Hands Food Pantry

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**David McNary** 

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2 anonymous foundations

#### **Thanks to our Annual Corporate Sponsors**

Adams Fairacre Farms

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#### **Thanks to our Community Breakfast 2019 Corporate Sponsors**

United Way of the Dutchess-Orange Region's Fall 2019 Community Breakfast honored community leaders, Dr. Kristine Young, President of SUNY Orange and Dr. Pamela Edington, President of Dutchess Community College. We thank you for your support of this event that benefits the work of United Way of the Dutchess-Orange Region.

#### **Silver Sponsors**

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#### Thanks to our Celebration of Service 2020 Corporate Sponsors

United Way of the Dutchess-Orange Region's Spring 2020 Celebration of Service, our first virtual event, saluted our partners who worked tirelessly during the pandemic and our top campaigns.

#### **Silver Sponsors**

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#### ASSETS AS OF JUNE 30, 2020

Current Assets	
Cash and cash equivalents	\$ 1,553,456
Pooled endowment investments	2,129,480
Pledges receivable (net)	520,556
Grants receivable	145,723
Other assets	76,534
Property and equipment, net of depreciation	337,278
Total Assets	\$ 4,763,027

LIABILITIES AS OF JUNE 30, 2020	
Current Liabilities Accounts payable and accrued expenses Grants payable and other liabilities Donor designations payable Deferred Income Long Term Liabilities	\$ 141,747 14,595 101,358 113,153 0
Total Liabilities	\$ 370,853
Net Assets Without Donor Restrictsion With Donor Restrictions	\$ 3,087,638 1,304,536
Total Net Assets	\$ 4,392,174
<b>Total Liabilities and Net Assets</b>	\$ 4,763,027

#### **EXPENSES JULY 1, 2019 - JUNE 30, 2020**

Program Expenses:	\$ 2,462,651
Fundraising Expenses:	\$ 319,635
Admin Expenses:	\$ 196,723
Total Expenses	\$ 2,979,009



We have a responsibility to you, our donors, and to the entire community, to ensure that the dollars you entrust to us are invested in ways that produce the greatest measurable impact on lives, enabling our region to thrive. Our investment strategy unites a network of more than 34 partner organizations and 43 programs under a set of shared goals. Our funding is tied to the achievement of specific measurements, increasing our likelihood of driving substantial change in our region.

# GIVE. ADVOCATE. VOLUNTEER. LIVE UNITED United Way Way

#### There are many ways you can make a Difference!

While supporters can make a traditional gift through payroll, check or credit card, there are many giving options that help make our work possible.

#### **Though your Donor Advised Fund**

You can make a gift from your Donor Advised Fund by requesting that a grant be made from your fund to United Way.

#### **Real Estate**

Turn an asset such as a home, building or land into a charitable gift and receive certain tax benefits.

#### Stocks, Bonds and Mutual Funds

Make a gift of securities directly to United Way. Please contact Sue Manning at 845-471-1900 ext 3121 for instructions. Gifts of appreciated stocks, bonds and mutual funds may help you avoid capital gains tax on the appreciated portion of the gift.

#### Give a Tax Free Gift

Transfer money tax-free directly from your IRA if you're 70½ years old or older.

#### Honor a Loved One

Recognize a special friend or family members by making a gift in their honor or memory.

#### Leave a Legacy

Leave a legacy with a gift in your will or estate plans. There are naming opportunities throughout our building.

If you have included our United Way in your estate plans, please let us know. We would like to thank you for your generosity, make sure the purpose of your gift is understood by our staff, and recognize you as a member of our Legacy Society. Contact Jeannie Montano at jmontano@uwdor.org or 845-471-1900 ext 3101.

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